



BEST PRACTICE PRINCIPLES GROUP
FOR PROVIDERS OF SHAREHOLDER VOTING RESEARCH & ANALYSIS

BPP OC ANNUAL FORUM 2025 9 OCTOBER



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The Forum is convened by the BPP OC as mandated by the 2019 Best Practice Principles for Providers of Shareholder Voting Research & Analysis.

The purpose of the annual Forum is to allow all types of stakeholders to discuss the proxy voting advisory and research industry and its Best Practice Principles (BPP).

The BPP Oversight Committee (BPP OC) annual review of the BPP and the public compliance statements of each BPP Signatory will be presented and discussed at the Forum with investors, listed companies, regulators and stakeholders.

100+
GLOBAL MARKETS

25.000+
COMPANIES ACROSS THE WORLD

30.000+
ORDINARY AND/OR EXTRAORDINARY
SHAREHOLDERS MEETINGS EACH YEAR

1.300+
CLIENTS WITH TOTAL ASSETS UNDER
MANAGEMENT OF ABOUT \$40 TRILLION



16:00 CEST 15:00 BST 10:00 ET	Welcome address & introduction <i>Konstantinos Sergakis, BPP OC Chair</i>
16:05 CEST 15:05 BST 10:05 ET	Keynote speech <i>Jen Sisson, CEO, ICGN</i>
16:20 CEST 15:20 BST 10:20 ET	Presentation of the annual review of the BPPG Signatories' compliance statements <i>Anna Tilba, Professor in Strategy and Governance, Durham University</i>
16:30 CEST 15:30 BST 10:30 ET	Panel One: Market views on the Best Practice Principles <i>Discussion panel</i> • <i>Jennifer Coulson, Senior Managing Director & Global Head, ESG, BC Investment management</i> • <i>Daniel Jarman, Stewardship Manager, Pension Protection Fund</i> • <i>Tony Richelieu, Vice President, Corporate Secretary and Associate General Counsel, KB Home</i> • <i>Jenn-Hui Tan, Chief Sustainability Officer, Fidelity International</i> Moderator: <i>Alia Fazal, Head of Corporate Governance, BP plc</i>
17:20 CEST 16:20 BST 12:20 ET	Q&A and Comfort Break

17:30 CEST 16:30 BST 11:30 ET	Panel Two: Service provider views on the Best Practice Principles <i>Discussion panel</i> • <i>Bruce Duguid</i>, Head of Stewardship, EOS • <i>Nichol Garzon-Mitchell</i>, Chief Legal Officer, SVP Corporate Development, Glass Lewis • <i>Paul Hunter</i>, CEO, PIRC • <i>Robbert Gerritsen</i>, Vice President, ISS • <i>Sarah Wilson</i>, Founder & CEO, Minerva Analytics Moderator: <i>Caroline Escott</i> , Head of Investment Stewardship and Co-Head of Sustainable Ownership, Railpen
18:20 CEST 17:20 BST 12:20 ET	Q&A and Comfort Break
18:25 CEST 17:25 BST 12:25 ET	Afternoon Keynote Speech <i>Nell Minow</i> , Chair, ValueEdge Advisors
18:40 CEST 17:40 BST 12:40 ET	Closing Keynote Speech <i>Carmine di Noia</i> , Director for Financial and Enterprise Affairs, OECD
18:55 CEST 17:55 BST 12:55 ET	Concluding remarks <i>Konstantinos Sergakis</i> , BPP OC Chair
19:00 CEST 18:00 BST 13:00 ET	End of the BPP OC Annual Forum 2025

To attend the **BPP OC Annual Forum 2025**,
(free) registration is required:

<https://grow.glasslewis.com/bpp-oc-forum-2025>